



ASISA

ACADEMY

IN PROUD
PARTNERSHIP
WITH



ASISA

FOUNDATION

RETIREMENT FUND TRUSTEE EDUCATION WORKSHOPS



ARE YOU IN NEED OF

HIGH QUALITY

FULLY
SPONSORED

INDEPENDENT

TRUSTEE
EDUCATION
WORKSHOPS

The ASISA Academy, in partnership with the ASISA Foundation, is making available the following 8 Trustee Education workshops at no cost to South African retirement funds and their trustees:

1. INVESTMENT FUNDAMENTALS (1 day – 6 Batseta CPD points)
2. RETIREMENT FUND GOVERNANCE AND ETHICS (1 day – 6 Batseta CPD points)
3. RESPONSIBLE INVESTING (1 day – 6 Batseta CPD points)
4. EMPLOYEE BENEFITS (1 day – 6 Batseta CPD points)
5. ANNUAL FINANCIAL STATEMENT ANALYSIS (½ day – 3 Batseta CPD points)
6. INVESTMENT POLICY STATEMENT FORMULATION AND ASSESSMENT (½ day – 3 CPD points)
7. DEATH BENEFITS (½ day – 3 Batseta CPD points)
8. INVESTMENT MANAGEMENT COSTS & FEES (½ day – 3 Batseta CPD points)



FEEDBACK FROM PREVIOUS WORKSHOP PARTICIPANTS

"The workshop was an eye-opener for understanding the markets. I will be able to make informed contributions as well as informed decisions in the BOT meetings"

"What an excellent day! I learnt a tremendous amount from the brilliant speakers. I could easily spend a day with each of them "



SIGN ME UP!

CLICK HERE TO
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FOR MORE INFORMATION

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