



2019 LEARNING CALENDAR UCT PARTNER COURSES

UCT Collective Investment Schemes (CIS) Short Course *Powered by ASISA Academy*

| DATES & TIMING | VENUE | INVESTMENT |
|------------------------------------|--|--|
| 13 - 19 March 2019 8h30-17h00 | ASISA Academy, Newlands, Cape Town | Early bird registration by 8 February R 14,575 Final registration by 22 February R 15,495 |
| 16 - 22 May 2019 8h30-17h00 | HB Connect Campus Sandton Johannesburg | Early bird registration by 18 April R 14,575 Final registration by 3 May R 15,495 |
| 14 - 20 August 2019 8h30 -17h00 | ASISA Academy, Newlands, Cape Town | Early bird registration by 12 July R 14,575 Final registration by 26 July R 15,495 |
| 9 - 15 October 2019 8h30-17h00 | HB Connect Campus Sandton Johannesburg | Early bird registration by 6 September R 14,575 Final registration by 20 September R 15,495 |

UCT Investment Management Administration & Client Servicing *Powered by ASISA Academy*

| DATES & TIMING | VENUE | INVESTMENT |
|-----------------------------------|---------------------------------------|--|
| 13 - 19 March 2019 8h30-17h00 | ASISA Academy, Newlands, Cape Town | Early bird registration by 8 February R 14,575 Final registration by 22 February R 15,495 |
| 14 - 20 August 2019 8h30-17h00 | ASISA Academy, Newlands, Cape Town | Early bird registration by 12 July R 14,575 Final registration by 26 July R 15,495 |

UCT Life Insurance Claims Assessors' Short Course *Powered by ASISA Academy*

| DATES & TIMING | VENUE | INVESTMENT |
|---|-------------------------------------|---|
| 10 - 14 June 2019 22 - 26 July 2019 16 - 20 September 2019 14- 18 October 2019 9h00-17h00 every day | HB Connect Sandton, Johannesburg | Early bird registration by 16 April R 31,500 Final registration by 15 May R 33,250 |



2019 LEARNING CALENDAR INDUSTRY OVERVIEW BLITZCAMPS & BOOTCAMPS

Financial Services Industry Overview Blitzcamps

| DATES & TIMING | VENUE | INVESTMENT |
|--------------------------------|---------------------------------------|--|
| 12 June 2019 8h30-17h00 | ASISA Academy, Newlands, Cape Town | Early bird registration by 17 May R 2,950 Final registration by 31 May R 3,150 |
| 3 September 2019 8h30-17h00 | ASISA Academy, Newlands, Cape Town | Early bird registration by 6 August R 2,950 Final registration by 20 August R 3,150 |

Qualifies for 5.5
FAIS CPD points
incl 1 ethics
point*

Investment Management Business Overview Blitzcamps

| DATES & TIMING | VENUE | INVESTMENT |
|--------------------------------|---------------------------------------|--|
| 13 June 2019 8h30-17h00 | ASISA Academy, Newlands, Cape Town | Early bird registration by 17 May R 2,950 Final registration by 31 May R 3,150 |
| 4 September 2019 8h30-17h00 | ASISA Academy, Newlands, Cape Town | Early bird registration by 6 August R 2,950 Final registration by 20 August R 3,150 |

Qualifies for 6
FAIS CPD
points*

Investment Management Ethics Workshops

| DATES & TIMING | VENUE | INVESTMENT |
|----------------|--|---|
| On demand | In-house or ASISA Academy campuses in Cape Town and Sandton | R1,850 per person Minimum of 10 delegates or minimum fee of R18,500 if run in-house |

Equity Analysts' Bootcamp

| DATES & TIMING | VENUE | INVESTMENT |
|---|---------------------|--------------------|
| 14 – 20 August 2019 8h30 – 16h30 daily | HB Connect, Sandton | R15,495 per person |

Consumer Financial Education (CFE) Practitioner Bootcamp

| DATES & TIMING | VENUE | INVESTMENT |
|----------------|------------------------------|---|
| Dates TBC | Cape Town or Johannesburg | R 11,750 per delegate Subject to a minimum of 10 participants |



A QCTO-accredited learning provider

2019 LEARNING CALENDAR INTERNSHIPS & LEARNERSHIPS

IFA Internship

| IFA PRACTICE COMMITMENT WINDOW | VENUES | INVESTMENT |
|--------------------------------|---|--|
| 13 May – 28 June 2019 | Johannesburg, Cape Town, Durban, Port Elizabeth, East London & Bloemfontein | IFA practices contribute 50% to a monthly intern stipend for 18 months |

Investment Management Work Ready (I'M Work Ready) Programme

| COURSE DETAILS | DATES | VENUE |
|---|---------------------|---|
| CAPE TOWN ASISA ACADEMY WORK-READINESS COURSE | January 2020 | ASISA Academy Campus Newlands Cape Town |
| JOHANNESBURG ASISA ACADEMY WORK-READINESS COURSE | January 2020 | HB Connect Sandton Johannesburg |
| INTERNSHIP | Feb 2020 – Jan 2021 | Interning with sponsors at their offices |

IMACS@TSiBA Internship

*Owing to the popularity of this programme amongst sponsors, an early signup window opened at 8h00 on 1st Feb 2018 and closed at 17h00 on 28th Feb 2018. The order in which sponsors commit during this period will determine the order in which they can select students in 2019.

| COURSE DETAILS | DATES | VENUE | COMMITMENT DEADLINE & PRICE |
|-------------------------------------|-----------------------|--|--|
| ASISA ACADEMY WORK-READINESS COURSE | July 2019 – June 2020 | ASISA Academy campus, Newlands, Cape Town | 1 November 2018 R41,750 + monthly intern stipend |
| INTERNSHIP | July 2020 – Nov 2020 | Interning with sponsors at their Cape Town offices | |