



ASISA

ACADEMY

A QCTO-accredited learning provider

# FINANCIAL MARKETS PRACTITIONER LEARNERSHIP



## WHAT IS THE COURSE ABOUT AND WHO IS IT FOR?

This exciting new learnership focuses on investment management administration. Run over 12 months, it will combine the ASISA Academy's engaging classroom experiences with structured workplace learning culminating in an NQF Level 7 qualification, the Occupational Certificate - Financial Markets Practitioner. This qualification exposes delegates to financial market principles, processes and instruments from both a South African and global perspective. The course also includes 3 intensive days of workplace engagement skills.

The course is best suited to members of investment administration and client servicing teams but it also offers value for staff working in related areas such as compliance and IT.



## WHERE AND WHEN WILL IT BE OFFERED?

The course is scheduled to run in Cape Town in 2018 with 17 full-day classroom sessions delivered on the following days: 20-22 February, 15-16 March, 17 April, 21-22 May, 18-19 June, 19 July, 20-21 August, 17-18 September and 15-16 October. These classroom sessions will take place in Bellville or Newlands depending on demand. As a QCTO-accredited learning provider the Academy is in the process of extending its scope to include this qualification. Should this scope extension process be delayed, the course starting date will be correspondingly delayed.

Workplace learning and assessment will take place throughout the year at delegates' employers. A summative external exam will be written at the end of the year. The External Examination body is the South African Institute of Stockbrokers (SAIS)



## AN INDUSTRY INITIATIVE!

Coronation Fund Managers, Curo Fund Services, Prudential Investment Managers and State Street have actively participated with the ASISA Academy in the development of this course with a view to fostering an increase in business knowledge and industry transformation. They have each already committed to placing candidates on the programme in 2018.



## HOW DOES THE LEARNERSHIP PRICING WORK?

Subject to a minimum of 20 delegates, the price per person for the learnership is R32,500 comprising:

FEE COMPONENT	AMOUNT
ASISA ACADEMY TUITION FEE	R23,000
SAIS LEARNERSHIP REGISTRATION FEE	R4,700
SAIS EXTERNAL EXAM ASSESSMENT FEE	R4,800

In addition to these per-delegate fees, SAIS is required to verify that employers' workplaces are suitable for the workplace experiences. At the outset, a once-off Workplace Approval Fee of R4,700 per workplace is payable to SAIS and in subsequent years a R3,300 Workplace Monitoring fee per workplace is payable to SAIS. All amounts quoted are exclusive of VAT. Delegates will be required to bring a laptop on the course.

**FOR MORE INFORMATION OR A DETAILED COURSE BROCHURE**

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